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Valerie Kampe, CFA **Co-Founder and President**

A Chartered Financial Analyst, Valerie brings more than 20 years of executive experience to Kaufman Kampe Advisors. She has an unusual combination of investment expertise that is both broad and deep, ranging from pension consulting to money management to corporate finance.

Before co-founding Kaufman Kampe Advisors, Valerie was a Principal and Senior Portfolio Manager at several Seattle “buy side” firms, including Sirach Capital Management and Badgley, Phelps & Bell. She has managed portfolios for mutual funds, large institutions, trusts, and high-net-worth individuals. Valerie also has developed quantitative investment models to evaluate tax impacts and portfolio performance.

She left the investment industry for a period to become the Chief Financial Officer of an international manufacturing company—adding the management of a rapidly growing company’s internal finances to her expertise. Earlier in her career, Valerie spent seven years at Russell Investment Group, researching investment managers, consulting to large public and corporate pension plans, and rebuilding and enhancing quantitative tools.

Valerie earned a Bachelor of Science degree in Economics from the Wharton School at the University of Pennsylvania, with a specialization in Finance. She currently serves as Treasurer on the Board of Trustees of Spruce Street School. A fifth-generation Seattleite, Valerie studies the Quantum style of martial arts and enjoys traveling and skiing with her husband and two sons.